

Before the Books Close: Year-End Valuation Strategies for Real Estate Owners & Investors



ARTICLE 10.14.26 DANIELLE CAMARA

October 14 @ 9:30 pm

As year-end approaches, real estate owners and investors have important decisions to make, and understanding the value of your assets and business interests can play a critical role in planning for what's next.

Join **Josh Shilts of Dean Dorton** for **Before the Books Close: Year-End Valuation Strategies for Real Estate Owners & Investors**, a timely discussion on key valuation considerations to keep in mind before 2027.

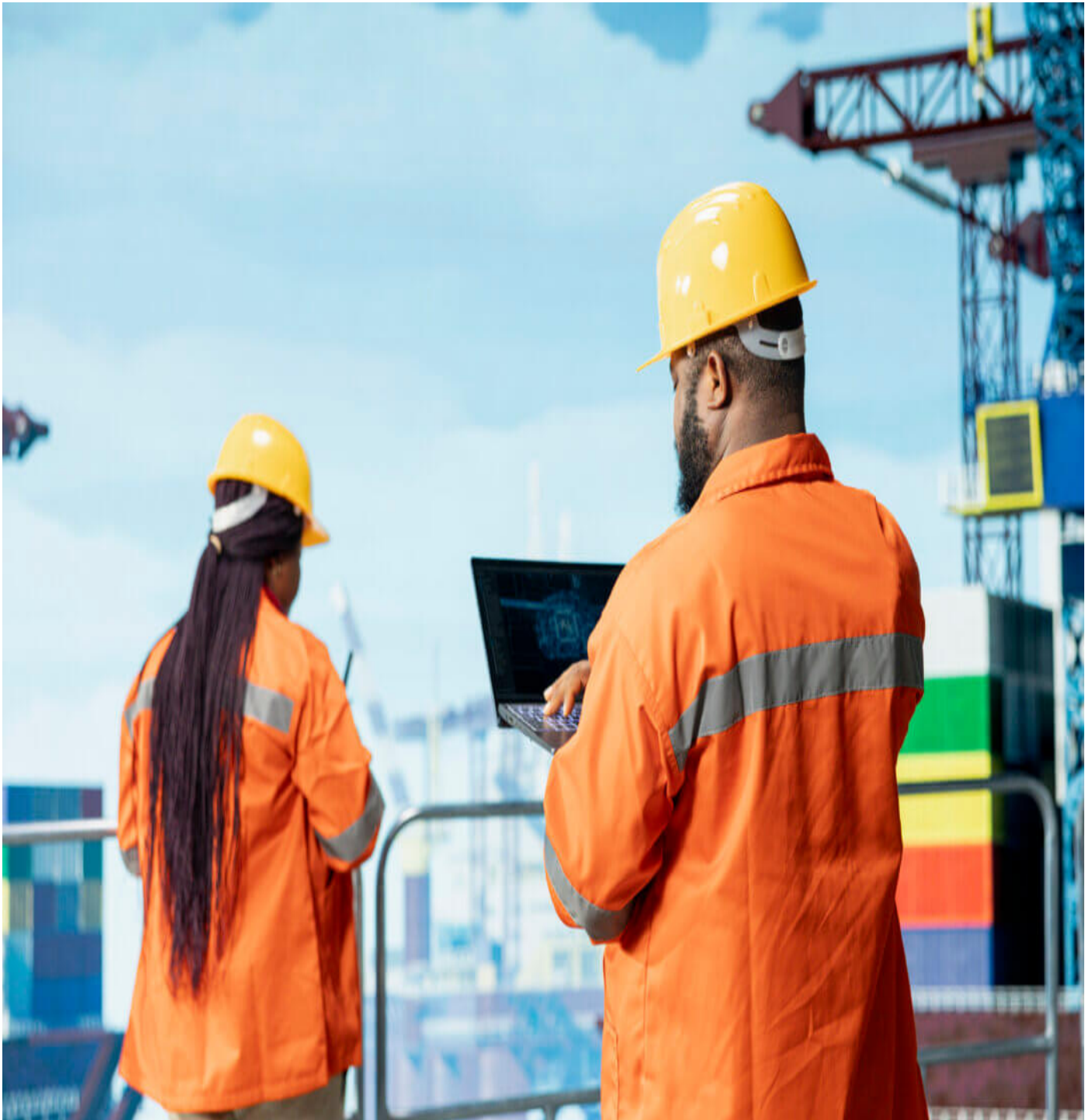
The session will cover:

- How current market conditions can impact real estate and business valuations
- Year-end considerations for estate, gift and succession planning
- Valuation considerations surrounding ownership changes and transactions
- Where real estate value and closely held business value intersect
- Key questions to discuss with your advisors before heading into 2027

Whether you are planning for a transaction, evaluating an ownership change or simply preparing for the year ahead, this session will provide practical insights to help you make informed decisions.

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October 29 @ 1:00 pm – 2:00 pm EDT