

The CFO AI Game Plan: 10 Steps to Modern Finance



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Adopting AI is the easy part. Using it well is where most finance teams get stuck. Many leaders are exploring AI, but struggle to understand where it fits and how to apply it without adding risk or complexity.

Join this session as Global CTO Aaron Harris (Sage) and SVP of Finance and Accounting Michael Smith (Operation HOPE) share how finance teams are using AI in day-to-day work. The discussion focuses on practical use cases across automation, forecasting, and data visibility, along with clear guidance on how to adopt AI in a controlled and responsible way.

Webinar attendees will receive “The CFO AI Game Plan,” a practical guide for using AI in finance without chasing hype. The guide focuses on real use cases, clear guardrails, and concrete next steps that finance teams can act on.

Join this session to learn:

- General AI vs. finance-specific tools
- AI for forecasting, automation, and review
- Building trust in AI outputs
- Steps to expand AI adoption

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