

WEBINAR: CloudBytes- Mitigate Errors with Sage Intacct's Smart Rules and Smart Events



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With so many daily tasks and data to enter into our accounting system, it's easy to make a mistake or key in something incorrectly. Lucky for you, Sage Intacct can help you minimize errors with Smart Rules and Smart Events, which generate warning messages when the user makes a mistake.

Join Jim Norton, Senior Software Consultant at Dean Dorton, to discover a step-by-step guide on creating and managing Smart Rules and Smart Events.

You'll discover how to:

- Ensure data errors are minimized through the creation of smart rules and smart events
- Differentiate between a smart rule and a smart event and how to set them up
- Understand triggers, actions, and conditions

Anyone who plays a financial management role in their organization including (but not limited to):

- CFOs/COOs/Controllers
- VPs and Directors of Finance
- Accountants, Bookkeepers, Office Managers
- Presidents, Executive Directors

Resources:

- [Smart Event Walk-through](#)
- [Smart Event Examples](#)